PhD
2020 AEFIN Mentoring Day

Online Program

1 July 2020

MORNING SESSIONS:

SCHEDULE (Central European Time)	**PROGRAM**	
9h00 – 10h30	**Welcome** Irem Demirci, *Nova SBE* & Maria Guiterrez, *AEFIN* **Mentor Presentations:** Karin Thorburn, *Norwegian School of Economics* Sascha Steffen, *Frankfurt School of Finance & Management* **Q&A**	
SESSION I (25 min. presentation + 15 min Q&A / each)		
10h30 – 11h10	LUCA X. LIN ***Taking No Chances: Bank Mergers, Lender Concentration, and Corporate Acquisitions***	
11h10 – 11h50	PHILIPP KOLLENDA ***Financial Returns or Social Impact? What Motivates Impact Investors' Lending to Firms in Low-Income Countries***	
11h50 – 12h30	ROMULO ALVES ***Social Networks and Corporate Social Responsibility***	
PARALELL SESSIONS (45 min / each)		
Paralell Session I **12h30 – 14h00**	FRANCESCO MAZZOLA ***Fire Sale Risk and Mortgage Origination***	MICHELE PELLI ***Bank Capital Requirements and Asset Prices: Evidence from the Swiss Real Estate Market***
Mentors: Diana Bonfim, Maria Guiterrez, David Martinez Miera, Ettore Panetti.		
Paralell Session II **12h30 – 14h00**	DUY TAN DO ***Trade costs, foreign entry and market for corporate assets***	FILIPE CORREIA ***Is Corporate Credit Risk Propagated to Employees***
Mentors: Cláudia Custódio, Irem Demirci, Miguel Ferreira, Francisco Queiró.		
SESSION II (25 min. presentation + 15 min Q&A / each)		
14h00 – 14h40	ALEXANDRA MATYUNINA ***Sector-specialization and syndicated loans portfolio reallocation***	
14h40 – 15h20	AMIT KUMAR ***Know Thyself: Free Credit Reports and the Retail Mortgage Market***	
15h20 – 16h00	SEYIT GOKMEN ***Screening Behaviour in Marketplace Lending***	

For any questions, please contact: 28financeforum@novasbe.pt

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AFTERNOON SESSIONS:

SCHEDULE (Central European Time)	**PROGRAM**	
16h00 – 17h30	**Welcome** Irem Demirci, *Nova SBE* & Maria Gutierrez, *AEFIN* **Mentor Presentations:** Michael Weber, *Chicago Booth* Umit Gurun, *UT Dallas* **Q&A**	
SESSION III (25 min. presentation + 15 min Q&A / each)		
17h30 – 18h10	ANDREY PANKRATOV ***Leverage effect puzzle: a rational explanation***	
18h10 – 18h50	BEATA GAFKA ***The Brexit Premium What did global financial market make of Brexit?***	
18h50 – 19h30	KRISTY JANSEN ***Long-term investors and the yield curve***	
PARALELL SESSIONS (45 min / each)		
Paralell Session III **19h30 – 21h00**	GABRIEL RODRIGUEZ-GARNICA ***Investors' behavior in reward-based crowdfunding: Do followers actually follow?***	PAUL BERENBERG-GOSSLER ***Financial Regulatory Actions over the Cycle***
Mentors: Fernando Anjos, Martijn Boons, Javier Gil-Bazo, Alberto Manconi.		
Paralell Session IV **19h30 – 21h00**	GELLY FU ***Mutual Fund Market Penetration through Cross-Subsidization***	OLGA BRIUKHOVA ***Reshaping the Financial Network: Value Redistribution and Externalities in Central Clearing***
Mentors: Juan Pedro Gómez, Pedro Matos, Melissa Prado, Rafael Zambrana.		
SESSION IV (25 min. presentation + 15 min Q&A / each)		
21h00 – 21h40	EFE CÖTELIOGLU ***Do mutual funds and ETFs affect the commonality in liquidity of corporate bonds?***	
21h40 – 22h20	MANUEL MUÑOZ ***Macroprudential Policy and the Role of Institutional Investors in Housing Markets***	
22h20 – 23h00	MATTHIAS BÜCHNER ***What Drives Asset Holdings? Commonality in Investor Demand***	
Closing	Final Notes and Best PhD Paper Award	

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